

## **Criminal Law Firm Moose Jaw Saskatchewan**

Criminal Law Firm Moose Jaw Saskatchewan - Today's unprecedented numbers of mergers and acquisitions have changed the international economic landscape, and our company plays a significant role in this activity. We have been involved in numerous high profile mergers and acquisitions with clients involved with international, domestic and cross-border transactions of varying complexity and size. Our lawyers provide practical assistance and sound recommendation to help clients attain their company goals. We advise sellers and buyers, lenders, financial advisors and target companies in transactions involving the purchase or sale of assets or shares, hostile and friendly take-overs, going-private transactions, restructuring and reorganizations, amalgamations and plans of arrangement, divestitures to public and private companies.

We have gained great experience in acting for clients as both special and legal counsel, working on high profile take-over bids, mergers and acquisitions. This has enabled us to be very successful in assisting our clients achieve their objectives. For companies, their shareholders or boards, we assist with contested shareholder meetings, proxy solicitations and the implementation or intervention with respect to poison pills. Our services to individual directors, boards of directors and committees of the board comprise providing strategic advice regarding different problems like for example applicable fiduciary duties and responsibilities and due diligence standards. Our lawyers give representation to lenders, shareholders and investment bankers involved in take-over contests.

In the economic climate today, in which businesses are increasingly subject to regulatory review and scrutiny, we assist clients involved in major transactions. We represent clients wanting approval from the Canadian Competition Bureau and we assist with U.S. anti-trust approval. Our clients seeking approval for mergers are located within the information technology, consumer goods, communications, financial services and resource sectors. We advise about such matters as efficiency analysis and the competitive effect of mergers. We can assist clients opposing mergers acquire remedies from the Competition Bureau. Our international know-how includes participation in merger review and compliance with regulatory bodies in Europe, the United States and Japan. Our lawyers help clients with acquisition financing through mezzanine, senior, and subordinated debt problems.

Our lawyers draw on the expertise of experts within various fields of our company in problems involving real estate, tax, intellectual property, the environment, competition and pension law. Our integrated group of lawyers gives professional help with all the requirements of major commercial transactions.