

Bankruptcy Trustees Moose Jaw Saskatchewan

Bankruptcy Trustees Moose Jaw Saskatchewan - Our law firm's Insolvency and Restructuring Group has received national and international recognition for its expertise as a leading restructuring, workout, insolvency, and bankruptcy practice. The team of Insolvency and Restructuring members are leaders in the field with several years of restructuring skill.

Our full-service, national law firm leads the way with key Insolvency and Restructuring professionals in IP, IT and M&A, labour and employment, securities, litigation, tax, financial services, competition, real estate and pensions. Our team's knowledge in restructuring and distressed situations meets and exceeds our clients' expectations.

Our clients come from several industries comprising firms in telecommunications, steel, retail, real estate, pulp and paper, pharmaceuticals, oil and gas, media, manufacturing, investment funds, insurance, forestry, energy, automotive, financial services, agriculture and airlines.

in order to successfully protect and represent the interests of our clients in all parts of the country, our professionals could combine the several experts all around the nation with local knowledge.

The members of our Insolvency and Restructuring Group represent our clients superior and appellate courts in bankruptcy proceedings, insolvency, and restructuring. As it is not always possible to arrive at consensual resolutions to complex problems, our teams of Insolvency and Restructuring lawyers are well prepared to represent the interests and rights before the courts. Our members have decades of experience in issues such as sales process hearings; contested bankruptcy, liquidation, realization and receivership proceedings; priority concerns, classification hearings, sale approval motions; and plan sanction and approval motions. We also have litigation skill in fraudulent conveyance, preference, undervalue, oppression, alter ego, reviewable transactions, subordination, and more.

The goal of our company is to maximizing and preserving value for institutional lenders, major international financial institutions, senior lenders, asset-based lenders, mezzanine lenders, private equity, distressed investors, turnaround companies, bondholders, indenture trustees, court officers, and protection funds. We serve clients involved in financial restructuring, such as boards of directors and special committees and others, in issues ranging from loan amendments, out-of-court restructuring, intercreditor arrangements, asset and business acquisitions and sales, pre-packaged plans, plans or arrangement, operational restructurings, and balance sheet restructurings through formal proceedings.

The following is the advice and services we offer:

Distressed Financing

There are numerous possible variations, in distressed financing situations. It is vital for all parties to have a clear understanding of the interests, rights, possible strategy, and tactics to achieve a successful outcome. Our Insolvency and Restructuring Group works closely with members of our Financial Services Group, representing lenders in and out of court, financial restructurings, debtor-in-possession, financing arrangements, forbearance accommodations and arrangements, and exit financing.

Distressed M&A

Our Insolvency and Restructuring Group works closely with our Mergers and Acquisitions Group as well as other specialty groups. We provide services in the sale or acquisition of assets or business in distressed cases. Our clients include board of directors, sellers, buyers, special committees, institutional investors, lenders providing acquisition financing, buyout funds, and interested stakeholders.

We have advised in respect of plan-sponsor arrangements, strategic debt acquisitions, fulcrum security issues and rights and value maximizing strategies, methods comprising the assessment of other counterparty risks and arrangements and the assignment or rejection of executory and other contracts. We have acted on plans of sales processes, arrangements, cross-border sales processes involving the combined use of the courts authorized sales procedures with Bankruptcy Codes sales, stalking-horse bidding processes (after or without a pre-filing sales process) comprising right auction sales and bidding protections or more conventional kind sales processes.

Working with our Labour and Employment Group, we assist our clients in offering personalized services about both union and non-union situations.